

PRAIRIE STATE ENERGY, LLC

FINANCIAL KEY PERFORMANCE INDICATORS

INVESTMENT:

LAND	\$500,000
BUILDING	\$450,000
EQUIPMENT	\$175,000
OTHER	\$50,000
TOTAL INVESTMENT	\$1,175,000

FINANCING:

PAYMENT PER MONTH	(\$4,643)
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YEAR	YEAR	YEAR	YEAR	YEAR	YEAR	YEAR
1	2	3	5	7	10	15

INCOME:

FUEL

GALLONS PER MONTH	90,000	91,350	92,720	95,523	98,410	102,905	110,858
GALLONS PER YEAR	1,080,000	1,096,200	1,112,643	1,146,273	1,180,919	1,234,861	1,330,296

W.A.M. (Cents per gallon)

FUEL GROSS PROFIT	\$140,400	\$142,506	\$144,644	\$149,015	\$153,519	\$160,532	\$172,939
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OTHER SALES

STORE SALES	\$1,200,000	\$1,236,000	\$1,273,080	\$1,350,611	\$1,432,863	\$1,565,728	\$1,800,000
STORE SALES PER MONTH	\$100,000	\$103,000	\$106,090	\$112,551	\$119,405	\$130,477	\$150,000
STORE GROSS PROFIT	\$264,000	\$280,078	\$297,134	\$334,427	\$358,216	\$391,432	\$450,000
STORE GROSS PROFIT %	22%	23%	23%	25%	25%	25%	25%

OTHER INCOME

	\$41,700	\$42,416	\$43,148	\$44,667	\$46,063	\$47,804	\$49,680
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TOTAL GROSS PROFIT

	\$446,100	\$464,999	\$484,926	\$528,110	\$557,798	\$599,768	\$672,619
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EXPENSES:

PAYROLL	\$72,000	\$74,160	\$76,385	\$81,037	\$85,000	\$85,000	\$85,000
OTHER OPERATING EXPENSES	\$114,396	\$116,322	\$118,288	\$122,342	\$126,567	\$133,023	\$144,214
TOTAL OPERATING EXPENSES	\$186,396	\$190,482	\$194,673	\$203,379	\$211,567	\$218,023	\$229,214

INTEREST & DEPRECIATION

	\$146,149	\$127,523	\$106,432	\$87,265	\$55,763	\$51,020	\$41,200
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TAX EXPENSE

	\$45,422	\$58,797	\$73,529	\$94,986	\$116,187	\$132,290	\$160,882
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NET INCOME (AFTER TAX)

	\$68,133	\$88,196	\$110,293	\$142,479	\$174,281	\$198,435	\$241,323
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NET CASH FLOW

	\$158,563	\$160,000	\$161,006	\$174,025	\$174,325	\$193,736	\$214,344
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INTERNAL RATE OF RETURN

	N/A	30.02%	23.88%	19.59%	17.97%	17.02%	16.68%
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These projections may vary based on actual costs, revenues, and expenses. This analysis is for example purposes only and does not guaranty actual results.